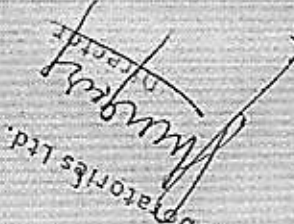




| I (a) Statement Showing Shareholding Pattern As on 30/09/2014 |   |                                      |                        |  |  |                            |                  |                                   |  |
|---|---|--------------------------------------|------------------------|--|--|----------------------------|------------------|-----------------------------------|--|
| Name of the Company :   |   | ADVIK LABORATORIES LIMITED           |                        |  |  |                            |                  |                                   |  |
| Scrip Code : 531686(BSE)<br>: 01636(ASE)                      |   | Quarter Ended : 30th SEPTEMBER, 2014 |                        |  |  |                            |                  |                                   |  |
| Category code   | Category of Shareholder   | Number of Shareholders               | Total number of shares | Number of shares held in dematerialized form** | Total shareholding as a percentage of (A+B)¹ | As a percentage of (A+B+C) | Number of shares | Shares Pledged or As a percentage |  |
| (A)   | Shareholding of Promoter and Promoter Group²                        |                                      |                        |  |  |                            |                  |                                   |  |
| 1   | Indian  |                                      |                        |  |  |                            |                  |                                   |  |
| (a)   | Individuals/ Hindu Undivided Family                                 | 2                                    | 835984                 | 835984**                                       | 5.56   | 5.56                       | 0                | 0.00                              |  |
| (b)   | Central Government/ State Government(s)                             | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
| (c)   | Bodies Corporate  | 2                                    | 3944637                | 3944637**                                      | 26.25  | 26.25                      | 0                | 0.00                              |  |
| (d)   | Financial Institutions/ Banks                                       | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
| (e)   | Any Others(Director)  | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
|   | Sub Total(A)(1)   | 4                                    | 4780621                | 4780621  | 31.81  | 31.81                      | 0                | 0                                 |  |
| 2   | Foreign   |                                      |                        |  |  |                            |                  |                                   |  |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals)        | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
| b   | Bodies Corporate  | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
| c   | Institutions  | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
| d   | Any Others(Specify)   | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
|   | Sub Total(A)(2)   | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |
|   | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4                                    | 4780621                | 4780621  | 31.81  | 31.81                      | 0                | 0.00                              |  |
| (B)   | Public shareholding   |                                      |                        |  |  |                            |                  |                                   |  |
| 1   | Institutions  |                                      |                        |  |  |                            |                  |                                   |  |
| (a)   | Mutual Funds/ UTI   | 0                                    | 0                      | 0  | 0.00   | 0.00                       | 0                | 0.00                              |  |

  
 M. S. Murthy  
 Director  
 For Advik Laboratories Ltd.

|            |   |      |          |           |        |       |   |      |
|------------|---|------|----------|-----------|--------|-------|---|------|
| (b)        | Financial Institutions / Banks  | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| (c)        | Central Govt./State Govt(s)   | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| (e)        | Insurance Companies   | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| (f)        | Foreign Institutional Investors   | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| (g)        | Foreign Venture Capital Investors   | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| (h)        | Any Other (Specify)   |      |          |           |        |       |   |      |
|            | <b>Sub-Total (B)(I)</b>   | 0    | 0        | 0         | 0      | 0.00  | 0 | 0.00 |
| <b>B 2</b> | <b>Non-institutions</b>   |      |          |           |        |       |   |      |
| (a)        | Bodies Corporate  | 117  | 4054561  | 4054561** | 26.98  | 26.98 | 0 | 0.00 |
| (b)        | Individuals   |      |          |           |        |       |   |      |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4774 | 3429888  | 3419708   | 22.82  | 22.82 | 0 | 0.00 |
| II         | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.        | 51   | 2528180  | 2528180   | 16.82  | 16.82 | 0 | 0.00 |
| (c)        | Any Other (specify)   |      | 0        | 0         | 0.00   | 0.00  | 0 | 0.00 |
| (c-i)      | Clearing Member   | 3    | 2154     | 2154      | 0.01   | 0.01  | 0 | 0.00 |
| (c-ii)     | HUF   | 147  | 217027   | 217027    | 1.44   | 1.44  | 0 | 0.00 |
| (c-iii)    | NRI   | 21   | 16319    | 16319     | 0.11   | 0.11  | 0 | 0.00 |
|            | <b>Sub-Total (B)(2)</b>   | 5113 | 10248129 | 10237949  | 68.19  | 68.18 | 0 | 0    |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | 5113 | 10248129 | 10237949  | 68.19  | 68.18 | 0 | 0    |
|            | <b>TOTAL (A)+(B)</b>  | 5117 | 15028750 | 15018570  | 100.00 | 99.99 | 0 | 0    |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued      | 0    | 0        | 0         | N.A.   | 0.00  | 0 | 0    |
| I          | Promoter & promoter group   | 0    | 0        | 0         | 0.00   | 0.00  | 0 | 0.00 |
| II         | Public  | 0    | 0        | 0         | 0.00   | 0.00  | 0 | 0.00 |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 5117 | 15028750 | 15018570  | N.A.   | 99.99 | 0 | 0    |

\*\*\*  
 The Co. had allotted 5675350 equity shares & 4082650 share warrants to Promoters & Non Promoters on 21.11.2013.  
 The Co. has got listing approval from BSE on 15.01.14 for 5675350 equity shares & is in the process of Dematerialisation of the aforesaid shares with NSDL & CDSL.

Introductory sub-table (I)(a)

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company: ADVIK LABORATORIES LIMITED   |                               |   |  |
| Scrip Code: 531686(BSE) & 01636(ASE), Scrip Name: ADVIKLA, Scrip Type: Equity                         |                               |   |  |
| Quarter ended: 30.09.2014   |                               |   |  |
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   |                               |   |  |
| Held by public  |                               | N.A.  |  |
| Total - D   |                               |   |  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   |                               |   |  |
| Held by public  |                               | N.A.  |  |
| Total - E   |                               |   |  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 2,242,350.00                  | 54.92   | 11.73  |
| Held by public  | 1,840,300.00                  | 45.08   | 9.63   |
| Total - F   | 4,082,650.00                  | 100.00  | 21.36  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 19,111,400.00                 | -   | 100.00   |

For Advik Laboratories Limited

*[Signature]*  
(Authorized Signatory)



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Name of the shareholder                             | Details of Shares held |                                       | Encumbered shares (%) |                     | Details of warrants                                    |                         |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|------------------------|---------------------------------------|-----------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
|   | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (ii)  | (iii)                  | (iv)                                  | (v)                   | (vi) = (v)/(iii)*10 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| Prayush Aggarwal(2)<br>PAN:AACPA6470C               | 835984                 | 5.56                                  | -                     | -                   | -  | 1121175                 | 27.46   | -                                     | -   | 10.24  |
| Dmkam Pharmaceuticals Pvt Ltd.(2)<br>PAN:AABCO5569J | 3944637                | 26.25                                 | -                     | -                   | -  | 1121175                 | 27.46   | -                                     | -   | 26.51  |
| <b>TOTAL</b>  | <b>4780621</b>         | <b>31.81</b>                          | <b>-</b>              | <b>-</b>            | <b>-</b>   | <b>2242350</b>          | <b>54.92</b>                                      | <b>-</b>                              | <b>-</b>  | <b>36.75</b>   |

term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Advika Laboratories Limited  
138,  
INDIA AREA,  
SOHANA,  
122103  
HARYANA

*(Signature)*  
Authorized Signatory

c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| No. | Name of the shareholder                              | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a)) | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of |
|-----|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|     |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1   | Dhiru Builders & Promoters P. Ltd<br>PAN:AADCDD1480F | 1,708,850             | 11.37  | 920,150                 | 22.54   | -                                     | -   | 13.76  |
| 2   | Patliputra International Ltd PAN:AAAACP4476E         | 1,708,850             | 11.37  | 920,150                 | 22.54   | -                                     | -   | 13.76  |
| 3   | Sangeeta S PAN:AIJPS3739F                            | 505,412               | 3.36   | -                       | -   | -                                     | -   | 2.51   |
| 4   | Sathya S (2) PAN:AEJPS2696H                          | 498,670               | 3.32   | -                       | -   | -                                     | -   | 2.51   |
| 5   | Sampark Securities P. Ltd PAN:AAOCS5885Q             | 203,129               | 1.35   | -                       | -   | -                                     | -   | 1.06   |
| 6   | Pinky Sachdeva PAN:AMTPS9792A                        | 161,150               | 1.07   | -                       | -   | -                                     | -   | 0.84   |
|     | <b>TOTAL</b>   | <b>4,786,061</b>      | <b>31.85</b>   | <b>1,840,300</b>        | <b>45.08</b>                                      | <b>-</b>                              | <b>-</b>  | <b>34.44</b>   |



Advik Laboratories Limited

*[Handwritten Signature]*  
Authorized Signatory

e)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| No.          | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Dhiru Builders & Promoters P. Ltd.<br>PAN:AADCDD1480F                           | 1,708,850        | 11.37  | 920,150             | 22.54   | -                                     | -  | 13.76  |
| 2            | Patliputra International Ltd. PAN:AAACP4476E                                    | 1,708,850        | 11.37  | 920,150             | 22.54   | -                                     | -  | 13.76  |
| <b>TOTAL</b> |   | <b>3,417,700</b> |  | <b>1,840,300</b>    | <b>45.08</b>                                      | <b>-</b>                              | <b>-</b>   | <b>27.52</b>   |

Advik Laboratories Limited  
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 INDLABMED  
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 ADVIK LABORATORIES LTD. +  
 AUTHORIZED SIGNATORY

(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder             | Number of locked in shares | Locked-in shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(c) indicated in, Statement at Para (f)(a) above) | Promotor/Promoter Group/Public |
|---------|-------------------------------------|----------------------------|--|--------------------------------|
| 1       | Omkam Pharmaceuticals Pvt. Ltd. (2) | 1457650                    | 9.70   | Promoter                       |
| 2       | Dhiru Builders & Promoters P Ltd.   | 1708850                    | 11.37  | Public                         |
| 3       | Patliputra International Ltd.       | 1708850                    | 11.37  | Public                         |
| 4       | Pecyush K Aggarwal (2)              | 800000                     | 5.32   | Promoter Group                 |
|         | <b>TOTAL</b>                        | <b>5675350</b>             | <b>37.76</b>   |                                |

For Advik Laboratories Limited  
*(Signature)*  
(Authorized Signatory)



SCRIP CODE :

SCRIP NAME : ADVIK LABORATORIES LTD. SCRIP TYPE :- EQUITY

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sri. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|----------|---|---------------------------|---|---|
|          | NOT APPLICABLE                                  | N.A.                      | N.A.  | N.A.  |
|          | TOTAL   |                           |   |   |

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sri. No. | Name of the DR Holder | Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|----------|-----------------------|---|---|---|
|          | NOT APPLICABLE        | N.A.  | N.A.  | N.A.  |
|          | TOTAL                 |   |   |   |

For Advik Laboratories Ltd.

*Jungar*  
Director